

All corrections to notes on this calendar must be filed no later than 12 P.M. (noon) on 2-16-05. Documents filed after this time will not be reviewed before the hearing and will likely result in a continuance of your case. The update to these notes will be posted in the late afternoon of the following day.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 02/22/05 TIME: 9:30 DEPT: R15P

CASE #: RC RS00349

CASE NAME: ALFONSO CEREZO

HEARING:
FIRST ACCT CURRENT & REPORT

	COUNSEL:
MARTIN CEREZO	(PET)...
ALFONSO CEREZO	(PCE)...MAUREEN MURATORE
JUNE MCDONALD	(PCR)...PRO/PER
ALFONSO CEREZO	(PET)...MAUREEN MURATORE
LOUIS MARX	(PCR)...ALTHOUSE & MCDONOUGH

GENERAL INFORMATION account covers 6-4-03 through 5-31-04.

THIS CASE IS SET FOR HEARING ON 1st account.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File notice of hearing and proof of service on Conservatee. Pr. C. § 1460 and California Rule of Court Rule 7.51.
2. If assets are \$754,999.53 then why is bond of \$525,000 adequate.
3. Petitioner alleges that the Conservatee's SSI check is deposited directly into the Conservatee's personal account and is not a part of the estate. Why? The Conservator does not account for these assets.
4. Attorney is requesting \$5,880 in fees representing 29.4 hours at \$200 per hour plus costs of \$53.50.
5. Is petitioner waiving fees?
6. Pr.C. § 2620 was amended on 1-1-02. It is now necessary to provide original bank or investment statements on accountings for all conservatorships and guardianships. Please provide those documents.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for next accounting for 8-8-06, to cover 6-1-04 through 5-31-06. Accounting to be filed 30 days prior to date set for hearing.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 02/22/05 TIME: 9:30 DEPT: R15P

CASE #: RC RS00407

CASE NAME: LUPE R MENDOZA

HEARING:
Hearing Re: RULING ON BILLING (of appointed counsel's fees).

	COUNSEL:
SAMUEL MENDOZA	(PET)...CURTIS R AIJALA
LUPE R MENDOZA	(PCE)...EUCLID LAW CENTRE
JULIA Y HERRERA	(OBJ)...PRO/PER

GENERAL INFORMATION No file available for review.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 02/22/05 TIME: 9:30 DEPT: R15P

CASE #: RC RS00453

CASE NAME: JOHN B CRAWFORD

HEARING:
Petition for ORDER DIRECTING TRANSFER OF REAL PROPERTY

COUNSEL:
VERA WILKINSON (PET)...MARIELLEN ROSS
LARRY FINCH (PCR)...MARIELLEN ROSS
JOHN B CRAWFORD (PCE)...
RICHARD L UPSHAW JR (OBJ)...BUXBAUM & CHAKMAK

GENERAL INFORMATION This is an 850 petition.

THIS CASE IS SET FOR HEARING ON order directing transfer of real property (Pr. C. § 850, M.S.C. and trial setting conference

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The parties agreed that the document filed would be deemed a Pr. C. § 850 petition and that the objection would be the objection to the amended petition filed in this matter. Parties agreed that no further notice was required.
2. Matter is contested.
3. Nothing new filed.

RECOMMENDATION:
None.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 02/22/05 TIME: 9:30 DEPT: R15P

CASE #: RC RS00517

CASE NAME: MARTIN S GUEVARA, JR

HEARING:
Petition for Appointment of Conservator

COUNSEL:
TERRIE ROMO (PET)...MARIELLEN ROSS
MARTIN S GUEVARA JR (PCE)...MAUREEN MURATORE

GENERAL INFORMATION:
THIS CASE IS SET FOR HEARING ON Petition for Conservatorship, person & estate, by daughter

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Seeking dementia powers. Court has appointed Attorney Muratore
2. Medical capacity declaration filed. Supports medical powers and dementia medications only, not dementia placement.
3. Court to note that the Order does not check off the dementia powers, even though Petition requests dementia powers. If Conservatorship established, then Order should be amended to reflect that power to give medications only is provided and not power to place the conservatee in a secured facility.
4. Need to file return of Citation.
5. Requesting bond of \$10,000. This amount is insufficient, as the petition states that the proposed conservatee has personal property of \$62,500. Bond must be \$62,500, at a minimum.
6. Did not complete Box 3a. Needs to state his residence in county.
7. Did not complete Box 4a re: mental health.
8. Did not complete Dementia Attachment
9. Court Investigator report in the file.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for the filing of the inventory and appraisal for 8-16-05. Set hearing for accounting for 4-18-06. Accounting to be filed 30 days in advance of the hearing date.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 02/22/05 TIME: 9:30 DEPT: R15P

CASE #: RC RS00525

CASE NAME: PATRICIA A WAYNE

HEARING:
Petition for Appointment of Conservator

COUNSEL:
RUTH F NAMIE (PET)...SPRINGER & POLLOCK
PATRICIA A WAYNE (PCE)...MAUREEN MURATORE

GENERAL INFORMATION It does not appear that any temporary orders were made at the time of the exparte hearing, other than appointment of counsel and an order to allow petitioner to visit Conservatee.

THIS CASE IS SET FOR HEARING ON Petition for conservatorship of the person and the estate.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File notice of hearing and proof of service on all relatives within the 2nd degree.
2. Petitioner requests bond of \$15,000. This appears adequate as no 2590 powers are requested.
3. Section 3a(1)(a) or (b) were not completed. File supplemental.
4. There are allegations of dementia. Petitioner has not however requested dementia powers. Is petitioner seeking dementia powers? If so, amendment to the petition required. Also would need capacity declaration. Court has appointed Attorney Moratore to represent the Conservatee.
5. Need Court Investigator report.
6. File original signatures of the petitioner for all documents contained in the petition.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for the filing of the inventory and appraisal for 8-16-05. Set hearing for accounting for 4-18-06. Accounting to be filed 30 days in advance of the hearing date.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 02/22/05 TIME: 9:30 DEPT: R15P

CASE #: RG RS01511

CASE NAME: CARESSA M RENNA

HEARING:
Hearing Re: Filing of proof of service/due diligence.

	COUNSEL:
JACLYN P RENNA	(PET)...PRO/PER
BRIAN A RENNA	(PET)...PRO/PER
RICHARD D RENNA	(PG)...
LYNDA M RENNA	(PG)...
CARESSA M RENNA	(MIN)...

GENERAL INFORMATION On 1-25-05 the court granted the petition for guardianship pursuant to stipulation of the parties and upon proof of filing of notice of hearing and proof of service on maternal grandparents or the filing of a due diligence declaration.

THIS CASE IS SET FOR HEARING ON filing of proof of service or due diligence declaration as to maternal grandparents.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No proof of service or due diligence declaration filed.

RECOMMENDATION:
None.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 02/22/05 TIME: 9:30 DEPT: R15P

CASE #: RG RS01571

CASE NAME: DESTINY M CECENA

HEARING:
Petition for Appointment of Guardian

COUNSEL:
ESTHER RAMIREZ (PET)...PRO/PER
DESTINY M CECENA (MIN)...
COURT INVESTIGATOR (AGN)...PRO/PER

GENERAL INFORMATION Temporary letters issued 10-28-04. Continued from 1-25-05. Mother appeared. Court ordered mother to file written objections. No objections filed. If court continues matter for filing of written objections or response and party fails to serve and file a timely objection or response, the court may deem the objection or response waived. (Cal. Rule of Court 7.801.) Mother was given supervised visitation. Petitioners were ordered to file proof of service as to father. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by maternal grandmother, minor 2.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File notice of hearing and proof of personal service on father.
2. Court may wish to review the confidential screening form.

RECOMMENDATION:
None.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 02/22/05 TIME: 9:30 DEPT: R15P

CASE #: RG RS01607

CASE NAME: CHRISTOPHER L ROSS JR

HEARING:
Petition for Appointment of Guardian

COUNSEL:
RHONDA Y MCGEE (PET)...PRO/PER
CHRISTOPHER L ROSS JR (MIN)...

GENERAL INFORMATION No file available for review.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 02/22/05 TIME: 9:30 DEPT: R15P

CASE #: RG RS01611

CASE NAME: ALTHEA & THEODORE GRAHAM

HEARING:
Petition for Appointment of Guardian

	COUNSEL:
NANCY Y PAISLEY	(PET)...SUSAN J CHAPKIS
ALTHEA GRAHAM	(MIN)...
THEODORE GRAHAM	(MIN)...

GENERAL INFORMATION No file available for review.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 02/22/05 TIME: 9:30 DEPT: R15P

CASE #: RG RS01613

CASE NAME: AMANDA RAZO

HEARING:
Petition for Appointment of Guardian

	COUNSEL:
JOANNA PUGH	(PET)...PRO/PER
AMANDA RAZO	(MIN)...

GENERAL INFORMATION Temporary letters issued 1-27-05.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by aunt, minor 15.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File notice of hearing and proof of service per order prescribing notice.
2. The U.C.C.E.J.A. form is incomplete. It must be completed for the last 5 years or birth of the child, whichever is sooner.
3. Court may wish to review the confidential screening form.
4. File notice of hearing and proof of personal service on minor.

RECOMMENDATION:
None.

Rancho Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 02/22/05 TIME: 9:30 DEPT: R16P

CASE #: RC RS00170

CASE NAME: IN THE MATTER OF TIMOTHY ERIC JOHNSON

HEARING:

Accounting Review

COUNSEL:

DONALD JOHNSON (PET)...ALTHOUSE & MCDONOUGH
JESSIE JOHNSON (PET)...ALTHOUSE & MCDONOUGH
TIMOTHY ERIC JOHNSON (PCE)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No accounting filed.

RECOMMENDATION:

When an accounting is not filed as required the court shall cause notice to be given to conservator or guardian and attorney. The court shall set the accounting for hearing within 60 days. Failure to file the accounting as ordered or within 45 days of receipt of notice, whichever is longer, shall constitute a contempt. Pr. C § 2620.2.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 02/22/05 TIME: 9:30 DEPT: R16P

CASE #: RC RS00400

CASE NAME: MARTHA HURST

HEARING:
FIRST (LIVING TRUST) ACCT CURRENT & REPORT

	COUNSEL:
DIANA PINTO	(PET)...SUZANNE M GRAVES
PFF BANK & TRUST	(PET)...SUZANNE M GRAVES
MARTHA HURST	(PCE)...THOMAS GAFNEY

GENERAL INFORMATION Continued from 12-14-04 to file a proper account and report.
Nothing new filed.

THIS CASE IS SET FOR HEARING ON first account current of living trust.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File notice of hearing and proof of service.
2. File report to accompany accounting.
3. Are fees sought, other than those already accounted for in the report?

RECOMMENDATION:

Can't really analyze this accounting in the absence of a proper report.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 02/22/05 TIME: 9:30 DEPT: R16P

CASE #: RC RS00412

CASE NAME: MATTHEW RICHARD BENAVIDEZ

HEARING:
Hearing Re: APPROVAL OF INVENTORY AND APPRAISAL.

COUNSEL:
FREDERICK MEIER (PET)...WILLIAM D. CONDRAY
ANGELICA MEIER (PET)...WILLIAM D. CONDRAY
MATTHEW RICHARD BENAVIDEZ (PCE)...ALTHOUSE & MCDONOUGH
COURT INVESTIGATOR, BARRY ESKI(AGN)...PRO/PER
RICHARD BENAVIDEZ (OBJ)...CHRISTOPHER A POULOS

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has been filed. However, there are sections of the form that are not completed. Section in caption indicating nature of this form (partial, final, etc) is not completed.
2. Section 7 of petition is not completed. Petitioner does not indicate if bond set is sufficient.
3. It is unclear where the petitioner got 2 different figures for the same account. Neither figure is contained in the attached bank statement and does not equal the bank statement.

RECOMMENDATION:
Require petitioner to make corrections to the form.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 02/22/05 TIME: 9:30 DEPT: R16P

CASE #: RC RS00486

CASE NAME: THOMAS CHARLES RICHARDS

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
ASUNCION RICHARDS (PET)...LAYNE A BARTHOLOMEW
DANIEL G STUBBS (PCR)...LAYNE A BARTHOLOMEW
THOMAS CHARLES RICHARDS (PCE)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Only a partial inventory and appraisal has been filed.
2. Partial inventory and appraisal is not completed at sections 6-8.

RECOMMENDATION:

Court needs to determine when final inventory and appraisal will be filed and then set control date to insure compliance. Also court needs to require counsel to complete the declaration on the inventory and appraisal form at sections 6-8.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 02/22/05 TIME: 9:30 DEPT: R16P

CASE #: RC RS00502

CASE NAME: WILLIE MAE WASHINGTON

HEARING:
Petition for APPROVAL OF ATTY'S FEES & PAYMENT TO COURT
APPOINTED COUNSEL

COUNSEL:
PAMELA JUNE OGLETREE (PET)...JEFFREY J CZECH
WILLIE MAE WASHINGTON (PCE)...MAUREEN MURATORE
PUBLIC GUARDIAN (PCR)...PRO/PER

GENERAL INFORMATION No file available for review.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 02/22/05 TIME: 9:30 DEPT: R16P

CASE #: RC RS00512

CASE NAME: MARY J FATONE

HEARING:
Petition for Appointment of Conservator

COUNSEL:
JOSEPH FATONE JR (PET)...DAVID M GROSSMAN
MARY J FATONE (PCE)...MAUREEN MURATORE

GENERAL INFORMATION Temporary letters issued 10-28-04. Continued from 12-7-04.
Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for conservatorship of the person and the estate.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

2. Petitioner seeks medical powers. Capacity declaration supports request.
3. Dementia powers are sought. Capacity declaration supports request.
4. Dementia powers are sought. Note: Court Investigator's Report indicates that proposed conservatee objects and requests that counsel be appointed. Court has appointed Attorney Muratore.
5. Petitioner has posted a \$25,000 bond. As no 2590 powers are sought this would appear to be adequate.

RECOMMENDATION:

Need to appoint counsel.

If petition granted court will have to set future dates. Set hearing for the filing of the inventory and appraisal for 8-16-05. Set hearing for accounting for 4-18-06. Accounting to be filed 30 days in advance of the hearing date.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 02/22/05 TIME: 9:30 DEPT: R16P

CASE #: RC RS00526

CASE NAME: NORMA JEAN DICKEY

HEARING:
Petition for Appointment of Conservator

COUNSEL:
CYNTHIA WITCHER (PET)...ROSSANA P MITCHELL
NORMA JEAN DICKEY (PCE)...

GENERAL INFORMATION Temporary letters issued 1-26-05. Court ordered no bond.

THIS CASE IS SET FOR HEARING ON Petition for conservatorship of the person and the estate.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The citation was served without first having been issued. Have citation issued and then re-serve it.
2. The Conservatee has waived bond. However, the Conservatee has been diagnosed as suffering from schizophrenia. In order to allow the waiver of bond the court must first determine that the Conservatee was competent at the time the waiver was made. Further, despite the waiver the court always has the discretion to order bond.
3. Section 3(e) of the petition has not been completed. File supplement.
4. Need Court Investigator report.

RECOMMENDATION:

Can't recommend a bond in light of the fact that section 3(e) is not completed. If petition granted court will have to set future dates. Set hearing for the filing of the inventory and appraisal for 8-16-05. Set hearing for accounting for 4-18-06. Accounting to be filed 30 days in advance of the hearing date.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 02/22/05 TIME: 9:30 DEPT: R16P

CASE #: RG RS00904

CASE NAME: COOPER GARRETT ANDERSON

HEARING:
Hearing Re: PROOF OF DEPOSIT IN BLOCKED ACCOUNT.

COUNSEL:
ALEENA CORONA (PET)...GLEN L ROTNER
COOPER GARRETT ANDERSON (MIN)...

GENERAL INFORMATION Continued from 12-17-02, 3-11-03, 6-3-03, 9-30-03, 12-9-03,
2-17-04, 4-27-04, 7-6-04, 9-14-04 and 12-7-04. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Proof of deposit in blocked account.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Case is awaiting the disposition of a probate in San Francisco. Petitioner was to send an inventory and appraisal to San Francisco to the San Francisco Probate Referee. Nothing new filed.

RECOMMENDATION:

None

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 02/22/05 TIME: 9:30 DEPT: R16P

CASE #: RG RS01538

CASE NAME: NATHAN J & CHASE H SCHULMAN

HEARING:
Petition for Appointment of Guardian

COUNSEL:
SANDRA J WINCHELL (PET)...PRO/PER
NATHAN J SCHULMAN (MIN)...
CHASE H SCHULMAN (MIN)...

GENERAL INFORMATION Temporary letters issued 8-31-04. Continued from 12-7-04.
No one appeared at the last hearing. Clerk has given notice of the 2-22-05 hearing.
Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by
paternal grandmother, minors 13 and 6.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File notice of hearing and proof of service per order prescribing notice.
2. Minor signed consent and waiver.
3. Father signed consent and waiver for purposes of temporary guardianship only.

RECOMMENDATION:

If no one appears at the time of this hearing the court should revoke the temporary orders
and deny the petition without prejudice.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 02/22/05 TIME: 9:30 DEPT: R16P

CASE #: RG RS01612

CASE NAME: JULIANA NYKOL RODRIGUEZ

HEARING:
Petition for Appointment of Guardian

COUNSEL:
STEVEN ROBINSON (PET)...TUCKERMAN & THOMPSON
SHELLEY ROBINSON (PET)...TUCKERMAN & THOMPSON
JULIANA NYKOL RODRIGUEZ (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by maternal grandparents, minor 3.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The U.C.C.E.J.A. makes no sense. It states that the minor has resided at the petitioner's address since 7-15-99. The minor was not born until 9-21-01. File supplemental.
2. Section 5(b) of the U.C.C.E.J.A. form indicates that a freedom from custody action is pending as to this minor. Who has brought that petition? File supplemental.
3. File notice of hearing and proof of service per order prescribing notice.

RECOMMENDATION:
None.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 02/22/05 TIME: 9:30 DEPT: R16P

CASE #: RG RS01614

CASE NAME: ISAIAH T L ROBERSON

HEARING:
Petition for Appointment of Guardian

COUNSEL:
FELECIA R LINCHON (PET)...PRO/PER
ISAIAH T.L. ROBERSON (MIN)...

GENERAL INFORMATION Temporary letters issued 1-26-05.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by
maternal grandmother, minor 3 mos.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File notice of hearing and proof of service per order prescribing notice.
2. File certified copy of minor's birth certificate.
3. Court may wish to review the confidential screening form.

RECOMMENDATION:
None.

Rancho Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 02/22/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS01543

CASE NAME: THE RALPH MINTHORNE TRUST

HEARING:

ANNUAL ACCT CURRENT & REPORT

COUNSEL:

VICKIE HOOD (PET)...FERGUSON CASE ORR PATERSON & C
RALPH E MINTHORNE (TEE)...LOIS B. CARLTON
WARREN MINTHORNE (LAYNE A BARTHOLOMEW)...LAYNE A B

GENERAL INFORMATION: Continued from 9/14/04 to be heard along with MSC. This account covers 1-1-02 through 12-31-02. Continued from 11-2-04 and 1-11-05. Ralph E. Minthorne has now filed an extensive declaration. I am not sure what the purpose of the declaration is, other than to say that he doesn't have the bank statements yet and that it will take a couple of weeks to get them. I am not sure if the declaration is supposed to relate to the accounting that is overdue or the matter that is set for M.S.C. The declarant does not make that point clear. On 1-11-05 the parties filed a joint statement of issues. See purple tab in volume 4 of file.

THIS CASE IS SET FOR HEARING ON: Annual account and report.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner indicates that the account will be brought current as soon as the accounting preparation is complete.
2. Notice is insufficient. Pr. C. § 17203 requires 30 days notice. There was only 19 days notice. **Court did not order a re-noticing. Therefore assuming the court continued the matter to allow time to pass, sufficient time has now passed.**
3. There are no objections in the file at time of this review.

RECOMMENDATION: None.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 02/22/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS01772

CASE NAME: LIBBIE N EDENS

HEARING:
Probate status report filed.

JENEE L HILL	COUNSEL:
LIBBIE N EDENS	(PET)...PAUL J BARBA
	(DEC)...

GENERAL INFORMATION: Letters Testamentary were issued 7/3/01

THIS CASE IS SET FOR HEARING ON Status Report

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED:

1. Need to file notice of hearing and proof of service
2. Petitioner alleges estate is not in a condition to close as the liquidation of estate assets, including the estate's interest in Stanton Nurseries, Inc., needs to occur. Petitioner alleges the sale of the business will take considerable time due to the fact the business owns real property and inventory which must also be liquidated. Petitioner requests an additional 12 months to file the accounting and close the estate. Judge to decide.

RECOMMENDATION:

Need notice and then Court's discretion. If approved, Court to set hearing on status/accounting review for 12 months. Suggest 2/28/06.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 02/22/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02075

CASE NAME: MARY TUTTLE

HEARING:
Accounting Review

	COUNSEL:
SUSAN SPEARS	(PET)...MANNERINO & BRIGUGLIO
MARY TUTTLE	(DEC)...

GENERAL INFORMATION: Letters issued 6/24/03

THIS CASE IS SET FOR HEARING ON status/accounting review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED:

1. I & A filed showing that this estate has no assets. The original purpose for initiating this probate filing was to bring civil litigation against Gloria MacDuffie regarding allegedly misappropriated funds. Petitioner filed a Petition for Examination of Ms. MacDuffie which was been continued to 3/15/05
2. Petitioner requesting that administration be brought to a close. However, if there is some potential recovery against Ms. MacDuffie, wouldn't that be premature? File supplemental.
3. Need to file Notice of Hearing which complies with PC 12201 regarding status report filed.

RECOMMENDATION:
None

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 02/22/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02297

CASE NAME: ARTHUR L MAZZOLA

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
ROSE BORDEN MAZZOLA (PET)...WAYNE A MCFADDEN
ARTHUR L MAZZOLA (DEC)...

GENERAL INFORMATION: Petitioner retained new counsel and a Substitution of Attorney was filed 1/12/05
Continued from 1/11/05

THIS CASE IS SET FOR HEARING ON filing Inventory & Appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE NOTED:

1. The inventory & appraisal has not been filed. The clerk has given notice.

RECOMMENDATION:
Suggest the court suspend powers and set the matter for an O.S.C. re failure to file required documents and sanctions. Issue citations and have administrator and counsel personally served.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 02/22/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02368

CASE NAME: **MF** JAMES EARL FULLER

HEARING:
Petition for REQUIRING CLARA FULLER TO CONVEY PROCEEDS
WRONGFULLY TAKEN

COUNSEL:
ANITA FULLER (PET)...RANDALL & ASSOCIATES
JAMES EARL FULLER (DEC)...
CLARA B FULLER (OBJ)...ANDRENA G DANCER

GENERAL INFORMATION: continued from 1/18/05 for petitioner to give notice.

THIS CASE IS SET FOR HEARING ON Petition to transfer assets pursuant to Pr.C. § 850

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE
NOTED:

1. Petitioner alleges that the decedent and his wife filed for dissolution of their marriage, had a property settlement agreement that was completed and assets transferred and were living separate and apart prior to the death of the decedent. Petitioner alleges that despite this the wife (Clara Fuller) sold the business of the decedent and has taken the assets for her own use and continues to receive proceeds from the sale. Petitioner alleges that these are the assets of the estate and should be returned to the estate.
2. File notice of hearing and proof of service per Pr.C. § 851. There is only mailed service in the file. The code requires personal service at least 30 days prior to hearing on all persons claiming an interest in the asset.
3. A response has been filed by Clara Fuller alleging that decedent was the managing spouse of the business and "not its sole owner" as petitioner alleges. Responding party also alleges that as to the family residence, there was a preliminary distribution of capital, however the parties did not intend the amount of distribution would represent a full and final settlement of the home. Responding party alleges that since the family law action was

dismissed with prejudice after decedent's death, and all community property must now pass to the surviving spouse (Clara Fuller).

RECOMMENDATION:

Set for Evidentiary hearing.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 02/22/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02372

CASE NAME: JAMES ALBERT RESTIVO

HEARING:
FIRST and Final Account and Report.

COUNSEL:
ROBERT RESTIVO (PET)...ALEXANDER J PECEL
JAMES ALBERT RESTIVO (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON first and final account
Accounting period is from 12/2/03 – 12/2/04

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERWORK ARE
NOTED:

1. Need to file Notice of Hearing and proof of service
2. Need copies of bank statements for Mission Valley Bank CD and account with balance of \$5,000.
3. Petitioner waives statutory commission
4. Attorney requests statutory fees of \$23,437.76. Ok.
5. Attorney requests extraordinary fees of \$2,900. Billed at \$250/hour for 11.60 hours. The court will generally not consider awarding extra-ordinary fees until the executor and/or counsel establish that all ordinary fees have actually been earned. (In re Walker Estate (1963) 221 C.A.2d 792).
6. Petitioner requests authority to withhold \$10,000 for closing expenses. Ok.
7. No proposed Order submitted

RECOMMENDATION:

Need to clear notes 1, 2 & 5. If petition granted court will have to set future dates. Set hearing for filing of receipts and discharge for 4-18-06

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 02/22/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02380

CASE NAME: DELPHINE MAY SIMONETTA HILL

HEARING:

Petition for WAIVER FOR FINAL DISTRIBUTION ON WAIVER OF
ACCOUNTING

COUNSEL:

BRIAN L SIMONETTA SR (PET)...PRO/PER
DELPHINE MAY SIMONETTA HILL (DEC)...

GENERAL INFORMATION: Continued from 1-4-05. Petitioner failed to appear and the court issued a citation. The clerk served the citation by mail. Court would not have bench warrant jurisdiction.

THIS CASE IS SET FOR HEARING ON petition on waiver for final distribution (sic) on waiver of accounting.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Statutory fees are \$8,300.
2. Estate not properly distributed. Estate is being distributed pursuant to intestate succession. The decedent left a spouse and 2 children. Under Pr.C. § 6401(b)(3)(A) each would receive 1/3 interest, rather than 1/2 to spouse and 1/4 to each child.
3. Petitioner alleges that there are no cash assets per the property on hand schedule. However, earlier in the petition the petitioner indicates that the home, which is listed on the property on hand schedule, was sold. If it was sold then why is it still listed on the property on hand schedule? What happened to the proceeds from the sale? Further, assuming the property on hand schedule is correct then how are statutory fees to be paid?

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for filing of receipts and final discharge order for 5-2-06.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 02/22/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02381

CASE NAME: RAFAEL GONZALEZ JIMENEZ

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
VICTORIA JIMENEZ (PET)...STACEY A MATRANGA
RAFAEL GONZALEZ JIMENEZ (DEC)...

GENERAL INFORMATION: Continued from 11-9-04 and 1-11-05. At the time of the 11-9 hearing the petitioner alleged that the inventory and appraisal would be filed by 11-12. As of 2-2-05 nothing new filed.

THIS CASE IS SET FOR HEARING ON: Inventory and appraisal.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has not been filed. The clerk has given notice.

RECOMMENDATION: Suggest the court suspend powers and set the matter for an O.S.C. re failure to file required documents and sanctions. Issue citations and have administrator and counsel personally served.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 02/22/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02456

CASE NAME: JAMES LEONARD CARTER

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
JOSE PERLA (PET)...SANDRA S KASS
JAMES LEONARD CARTER (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has not been filed. The clerk has given notice.

RECOMMENDATION:

Suggest the court suspend powers and set the matter for an O.S.C. re failure to file required documents and sanctions. Issue a citation and have it personally served on the administrator.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 02/22/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02462

CASE NAME: ARUTUNIAN FAMILY TRUST

HEARING:
Hearing Re: STATUS REPORT.

COUNSEL:

ERNEST ARUTUNIAN (TEE)...ALTHOUSE & MCDONOUGH
BRYAN DEAN ARUTUNIAN ()...

GENERAL INFORMATION: Continued from 7-13-04 for notice to State Director of Health Services, Director of Mental Health and Director of Developmental Services. That proof of service has now been filed and the note for this deficiency has been removed from the notes below. Continued from 11-16-04. Nothing new filed.

THIS CASE IS SET FOR HEARING ON instructions in re modification of special needs trust in existing trust.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Settlor created a trust and apparently within the trust the settlor attempted to create a special needs trust for one of the settlor's sons who is alleged to suffer from mental and physical illnesses. There is no actual evidence presented that Bryan in fact is an incompetent person. In the absence of such evidence there is no basis for the creation of a special needs trust. Please provide evidence. **Petitioner has filed a supplement indicating that this is not a trust that falls within the confines of Pr. C. § 3600 in that it is not a recovery from a judgment or a compromise, but rather from the estate of the mother of the beneficiary. It should be noted that 3600 has been applied to such situations in that it is a matter before the court to which the beneficiary is a party either individually or through his representative and the order sought from the court constitutes a judgment. At any rate, it is possible to create a special needs trust by way of testamentary disposition. When done in this fashion whether such action disqualifies the**

beneficiary from public benefit is between the trustee and Medi-Cal. The problem I see with the request of counsel is that they are asking this court to completely modify a trust to create what they perceive to be a valid special needs trust without reference to the requirements of the code. They have also provided no authority for their assertions that the court has the ability to do what they ask. Judge to decide.

2. It is questionable if the trust created by the settlor in fact constituted a special needs trust. Hence, it would appear that the court would have to apply the rules for creation of a special needs trust before it could act. "(b) A special needs trust may be established and continued under this section only if the court determines all of the following:

- (1) That the minor or incompetent person has a disability that substantially impairs the individual's ability to provide for the individual's own care or custody and constitutes a substantial handicap.

- (2) That the minor or incompetent person is likely to have special needs that will not be met without the trust.

- (3) That money to be paid to the trust does not exceed the amount that appears reasonably necessary to meet the special needs of the minor or incompetent person." (Pr.C. § 3604(b)).

Here we have no evidence that the person is an incompetent adult, that they have special needs or that the amount does not exceed that which appears to be reasonably necessary to meet the special needs. It would appear that the court needs and evidentiary hearing.

3. There are no provisions in the proposed amendments for the repayment of public benefit agencies upon the death of the beneficiary, accountings or bond.
4. Counsel for the Conservatee alleges that the probate attorney does not understand that this is a grantor's trust and that a grantor's trust can be amended via Pr.C. §§ 15404 and 15409. The probate attorney is fully aware that this is a grantor's trust and that such trusts can be amended as specified. However, the requested amendment would require the court to create a special type of trust. That type of trust has specific rules for creation, which the parties appear to be suggesting that the court should not employ. The probate attorney is aware of no authority that allows for the creation by the court of a special needs trust that is created without adherence to the rules set forth in the code. If counsel has authority to support her position she is invited to provide such authority.

RECOMMENDATION:

Court should require the petitioner to provide adequate evidence to allow the court to find that this matter falls within the confines of a special needs trust. The trust should be required to contain language that the public benefit agencies defined in Pr.C. § 3604 shall be reimbursed for liens upon the death of the beneficiary. Additionally, if there are any outstanding liens at this time they must first be satisfied. (Pr.C. § 3604(d)). The court should determine if it wishes to order a bond posted and order that accountings will be required (this is discretionary). **If court determines that Pr. C. § 3600 et seq. is not applicable then the above recommendation is no longer valid.**

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 02/22/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02487

CASE NAME: LOUISE ARIAS

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
PATRICIA A RODRIGUEZ (PET)...PRO/PER
LOUISE ARIAS (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has been filed.
2. File property tax certificate.

RECOMMENDATION:
Recommended for approval subject to number 2.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 02/22/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02488

CASE NAME: EVA ARAUJO ORTIZ

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
LEWIS A ORTIZ (PET)...VICTOR P SKVARNA
EVA ARAUJO ORTIZ (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No inventory and appraisal has been filed. Clerk has given notice.
2. Letters have never issued in this case and therefore the inventory and appraisal is not legally due. However, as the petitioner has not even had letters issued it could be construed that he is not prosecuting the case.

RECOMMENDATION:

Suggest the court suspend powers and set the matter for an O.S.C. re failure to file required documents and removal. Issue a citation and have it personally served on the administrator. There is no bonding company to notice.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 02/22/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02489

CASE NAME: LARRY ALTON BULLARD

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
MARKIE BULLARD (PET)...PRO/PER
LARRY ALTON BULLARD (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has been filed.

RECOMMENDATION:
Matter may go off calendar.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 02/22/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02490

CASE NAME: ELAINE R ROSELI

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
LISA ROSELI VEIZADES (PET)...PRO/PER
ELAINE R ROSELI (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has been filed.
2. Copies of investment account statements verifying the balance of cash or securities shall be filed with all inventories and/or accountings. Please file those documents.

RECOMMENDATION:
Require petitioner to file bank and security statements.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 02/22/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02491

CASE NAME: CRISTINA SCOPAZZO

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
LORENZO SCOPAZZO (PET)...HOLLEY & GALEN
CRISTINA SCOPAZZO (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has been filed.

RECOMMENDATION:
Matter may go off calendar.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 02/22/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02492

CASE NAME: NATALIE M RUIZ

HEARING:
Hearing re: Inventory and appraisal

	COUNSEL:
DON KORTANGEN	(PET)...MITCHELL I ROTH
NATALIE M RUIZ	(DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has been filed.
2. Copies of investment account statements verifying the balance of cash or securities shall be filed with all inventories and/or accountings. Please file those documents.

RECOMMENDATION:
Require the filing of bank and security statements.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 02/22/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02494

CASE NAME: ANTONIA D ANDRADE

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
MICHAEL D ANDRADE (PET)...PRO/PER
ANTONIA D ANDRADE (DEC)...

GENERAL INFORMATION No file available for review.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 02/22/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02590

CASE NAME: ARTHUR B LINDNER

HEARING:
Petition for Probate, Letters of Tstmnty with full authority
under IAEA.

COUNSEL:
MICHAEL LINDNER (PET)...M. LYNN HUSTON
ARTHUR B LINDNER (DEC)...

GENERAL INFORMATION: Continued from 1-18-05.

THIS CASE IS SET FOR HEARING ON Petition for probate with full I.A.E.A. and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File proof of publication.
2. Petitioner indicates that bond is waived in the will. However, petitioner is not a resident of California. Hence, bond is required in the absence of a waiver of bond by all heirs. Set bond in the amount of \$339,000.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for filing of inventory and appraisal for 8-16-05. Set hearing for filing of status report and/or accounting for 4-18-06. Any accounting to be filed 30 days in advance.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 02/22/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02613

CASE NAME: GLORIA KERTEZ

HEARING:
Petition for Probate, Letters of Tstmnty with full authority
under IAEA.

	COUNSEL:
ARLENE GLICK	(PET)...THOMAS J GAFNEY
GLORIA KERTEZ	(DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for probate with full I.A.E.A. and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Dr. Ian L. Stoddard is named in the will, but is not on attachment 9. File verified supplement.
2. File notice of petition to administer estate.
3. File proof of publication.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for the filing of the inventory and appraisal for 8-16-05. Set hearing for the filing of a status report and/or accounting for 4-18-06. Any accounting to be filed 30 days in advance of hearing.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 02/22/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02614

CASE NAME: PATSY R SPEILBERGER

HEARING:
Petition for Probate, Letters of Tstmnty with full authority
under IAEA.

COUNSEL:
DONNA M GRIFFITH (PET)...PRO/PER
PATSY R SPIELBERGER (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for probate with full I.A.E.A. and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File notice of petition to administer estate.
2. File proof of publication.
3. All heirs waive bond.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for the filing of the inventory and appraisal for 8-16-05. Set hearing for the filing of a status report and/or accounting for 4-18-06. Any accounting to be filed 30 days in advance of hearing.